



South Florida Operating Engineers Apprenticeship and Training Fund

911 Ridgebrook Road

Sparks, MD 21152-9451

Phone: 877-291-2387

www.associated-admin.com

A G E N D A

MEETING OF THE BOARD OF TRUSTEES OF THE SOUTH FLORIDA OPERATING ENGINEERS APPRENTICE AND TRAINING FUND

August 23, 2012

- I. Call to Order**
- II. Minutes – Board Meeting, May 31, 2012**
- III. Investment Evaluation – John McCann, Thistle Asset Consulting, Inc.**
- IV. Apprentice & Training Director's Report – Daniel McCullers**
- V. Administrative Manager's Report – Linda DuVall, Associated Administrators**
- VI. Investment Consultant's Report – Don Haverly, SEI**
- VII. Attorney's Report – Kathleen Phillips, Phillips, Richard & Rind**
- VIII. Other Fund Business**
- IX. Next Meeting Date – November 29, 2012**
- X. Adjournment**